

May 24, 2021

Subject Financial assistance to All S Holding Co., Ltd. (“All S”)
 To President
 The Stock Exchange of Thailand

According to the Board of Directors of Eason & Co Public Company Limited (“Company”) No. 3/2021 dated on May 14, 2021 passed the resolution of providing the financial assistance to All S amount of 13.75 million baht to support the operation of All S for automobile assembly and public transportation services business, by assigning the Executive Committee to consider the supported options, which the company already reported to the Stock Exchange of Thailand on May 14, 2021.

In this regards the Executive Committee has discussed with All S’s shareholders that All S intends to take 206 million baht of loan from shareholders in accordance with shareholding proportion. The company holds 6.25% of All S which equivalent to loan amount of 12,875,000 baht, the details as follow:

1.	Transaction date	May 25, 2021																							
2.	Details of financial assistance																								
	Guarantee Provider	Eason & Co Public Company Limited																							
	Guarantee Recipient	All S Holding Co., Ltd. (Not connected person)																							
	Relations between the company	The company holds 6.25% of shares																							
	Type of business of All S	Automobile assembly business, public transportation services, other technologies that support and relate to public transportation business.																							
	Registered Capital	580 million baht, divided into 5,800,000 ordinary shares, Par value of 100 baht.																							
	Shareholders Structure	<table border="1"> <thead> <tr> <th>No,</th> <th>Share holders</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Charoen Aksorn Holding Group Co., Ltd.</td> <td>75.00</td> </tr> <tr> <td>2.</td> <td>Eason & Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>3.</td> <td>Cho Thavee Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>4.</td> <td>Mr. Sareungkan Suthatchuto</td> <td>6.25</td> </tr> <tr> <td>5.</td> <td>Mr. Supanit Chaipayawat</td> <td>6.25</td> </tr> <tr> <td></td> <td>Total</td> <td>100.00</td> </tr> </tbody> </table>			No,	Share holders	%	1.	Charoen Aksorn Holding Group Co., Ltd.	75.00	2.	Eason & Public Company Limited	6.25	3.	Cho Thavee Public Company Limited	6.25	4.	Mr. Sareungkan Suthatchuto	6.25	5.	Mr. Supanit Chaipayawat	6.25		Total	100.00
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Directors	<ol style="list-style-type: none"> 1. Mr. Somsak Dararattanaoj 2. Mr. Surapon Dararattanaoj 3. Ms. Sirinun Dararattanaoj 4. Mr. Salingkarn Sutachotoo 5. Mr. Sarayuth Ruengsuwan
3. General characteristics of the transaction	
Amount of loan by proportion of share holding	12,875,000 baht
Objectives	All S intends to take 206 million baht of loan from shareholders according to shareholding proportion for encourage working capital
Interest rate	6.75% per year
Term of loan	May 25 – November 30, 2021
Collateral	None
5. Conditions of entry into the transaction	None
6. Connected person	None
7. Source of fund	Company's working capital
8. Opinions of the Audit Committee of the Company related to the entering into of the transaction	The Audit Committee viewed that the entering into of the said transaction deems an appropriate and beneficial to All S since the providing of financial assistance will encourage the projects continuous progress, which will be able to generate long term benefits to the company and shareholders.
9. Opinions of the board of directors having differing opinions from the Audit Committee	None

Please be informed accordingly,

(Mr. Nathapol Eksangkul)

Deputy Managing Director